

## Summary of Changes

The main changes to the **HSD** software in this release include the following:

- additions and edits to Agency, Site and Practitioner information need to be approved by a login with Approver authority before being displayed and becoming searchable
- until approved, changes made to Agency, Site and Practitioner information will be displayed on a new Pending Changes page
- logins **with** Approver authority are able to view and accept or reject all changes made to their Agency's details
- logins **without** Approver authority are able to view and edit their own Pending Changes before approval.

## Features Included in This Release

Summary and Description
<p><b>New CanApprove authority for managing changes to Agency details</b></p> <p>A new CanApprove authority has been created that allows the user assigned this authority to approve or reject any additions or edits to their Agency 's details. This authority must be assigned to at least one of the logins for each agency.</p>
<p><b>Changes to Agency, Site and Practioner details have Pending Changes status until approved</b></p> <p>Any changes to Agency, Site and Practitioner details by logins without CanApprove authority become Pending Changes. Pending Changes are displayed on a separate page and are only available to:</p> <ul style="list-style-type: none"> <li>• the login that made the changes (through My Pending Changes menu item)</li> <li>• a login with CanApprove authority (through Pending Changes menu item).</li> </ul>
<p><b>Approving and rejecting Pending Changes functionality</b></p> <p>The process of approving and/or rejecting Pending Changes has been designed with the following flexibility:</p> <ul style="list-style-type: none"> <li>• ability to drill down to each individual agency, site or practitioner record and flag field level pending changes for approval or rejection</li> <li>• ability to approve <b>all</b> or reject <b>all</b> pending changes with one click of the button from the Pending Changes screen</li> <li>• ability to approve or reject individual agency, site or practitioner records from the Pending Changes screen.</li> </ul>

**Summary and Description****Changes to Agency details by logins with CanApprove authority are immediately installed**

Changes to Agency details by logins with CanApprove authority do not need approval and are immediately viewable and searchable.

**New menu item Site List for Approver logins**

A new menu item 'Site List' has been created for users with CanApprove authority. This lists the Sites that belong to the login's Agency and each site is hyperlinked to its Site Details page. This Site List is the default page when the user logs in.

**Approval and rejection details recorded in an audit log**

All approval and rejection details are recorded in an audit log for reporting in HSDMAN.

**Delete function added to Site maintenance process**

Users who are able to Edit Site Details are now also able to Delete the Site Details.